

MINIMUM OVERHEAD REVIEW AND APPROVAL (MORA)
Fiscal Year 2021

See Proposal Information for Caltech for applicable minimum overhead and tuition remission rates

PI NAME: DIVISION: GRANT MANAGER NAME/EXT:

PROPOSAL TITLE:

SPONSOR* & PROGRAM NAME:

*If subaward, also list prime sponsor

Applicable Minimum OH Rate

TOTAL BUDGET

*If multi-year award, enter average annual budget

Minimum OH required by Caltech

MINIMUM OVERHEAD OPTIONS

a. OH in Budget (as allowed by sponsor)**:

** Attach sponsor's overhead policy.

b. Professorial salaries & benefits in budget:

c. OH from discretionary funds:

PTA:

d. GB relief from tuition remission over 66%:

e. Other GB relief:

Total Minimum OH provided (sum a-e):

Effective OH Rate:

Tuition Remission Rate to apply:

OH Assessment Options: Assessed off the top
Assessed on actual costs

COMMENTS:

PI (or designee) Approval (required): Date:

Chair Approval (required if effective OH rate is less than the minimum required overhead rate): Date:

Provost's Office Approval: Date:

Distribution of approved MORA form:
Sponsored Research
Gift & Endowment Accounting
Budget Office
Advancement and Alumni Relations
Division